**INTEREST RATES MARKET NOTICE**

**Date: 18 March 2016**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKE08”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 29 March 2016

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** VKE08

**Nominal Issued** R 110,000,000.00

**Issue Price** 100 %

**Coupon** 9.033% (3 Month JIBAR as at 18 March 2016 of 7.233% plus 180bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 March 2019

**Books Close** 19 March, 19 June, 19 September and 19 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September and 29 December

**Last Day to Register** By 17:00 on 18 March, 18 June, 18 September and 18 December

**Issue Date** 29 March 2016

**Date Convention** ModifiedFollowing

**Interest Commencement Date** 29 March 2016

**First Interest Payment Date** 29 June 2016

**ISIN No.** ZAG000134776

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKE08%20Pricing%20Supplement%2020160329.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKE08%20Pricing%20Supplement%2020160329.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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